
FINANCIAL RESULTS UPDATE
FOR THE QUARTER ENDED 30TH SEPT, 2025



SAFE HARBOR

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KEY HIGHLIGHTS

Operational and Financial Highlights

Strong Revenue Growth:

The Company delivered a robust performance with **ever highest quarterly revenue (consolidated level) of 1,386 crs, up 17.1% YoY**. On an H1 basis, revenue grew **16.7%** over last year, driven by strong demand across segments and effective execution of key strategies. This growth underscores the resilience of our business model and brand strength.

Margin Expansion:

The Company achieved **ever highest EBITDA (ex-forex) of Rs 181.7 crs / EBITDA (incl Forex) of Rs 176.5 crs**

EBITDA margin (ex-forex) at the consolidated level improved to **13.1%** versus **10.3%** last year, supported by cost optimization, and higher capacity utilization.

Working Capital Efficiency:

Standalone **working capital cycle improved to 63 days** from **76 days** in FY24, reflecting tighter inventory and payable management, reinforcing our focus on efficiency and cash discipline. On Consolidated level, **working capital cycle has improved to 70 days from 84 day**.

Cash Flow from Operating Activities has increased to Rs 269.4 crs in H1 against negative 2.73 crs in the year FY 24-25 mainly due to efficient working capital management.

Segmental Performance

Plywood:

Achieved its **highest-ever quarterly revenue of Rs 760 crore**, up **16% YoY** and **17.5% QoQ**, driven by healthy volume growth and wider distribution. **EBITDA margin (ex-forex) stood at 14.2%**.

Laminates (LAM):

Showed clear signs of recovery with **revenue up 16.6% YoY** and **8.4% QoQ**. Achieved its **highest-ever quarterly revenue of Rs 181 crs**.

EBITDA margin (ex-forex) rose to 9.5%, aided by better cost absorption and improved product mix.

Medium Density Fibreboard (MDF):

Delivered **27.9% YoY** and **32.4% QoQ** growth, led by strong volumes and capacity utilization. Achieved its **highest-ever quarterly revenue of Rs 343 crs**.

EBITDA margin (ex-forex) at 13.6% (vs 14.3% QoQ) was slightly lower due to cost pressure.

Particle Board:

Commenced **commercial production and sales** at the new plant. While EBITDA remains under pressure from high fixed costs during ramp-up, performance is expected to improve as utilization and efficiencies rise.



GUIDANCE

We target following growth and EBIDTA figures for FY 25-26

Segment	Sales Growth (%)	EBITDA (%)
Plywood	13%+	12% - 14%
Laminates	15%- 17% (Consol)	8% to 10% (Standalone) High Single Digit by end of the year (Consol)
MDF	25% (Consol)	15% (Consol)
Particle Board	40%	Low Single Digit Steady State Margin of 15%

BALANCE SHEET - CENTURY PLY STANDALONE

₹ Crores

PARTICULARS	2021	2022	2023	2024	2025	Q1 2026	Q2 2026
Net Worth (Including Share Capital - 22.25 Cr)	1,264.88	1,564.87	1,888.01	2,180.43	2,437.70	2,503.97	2,555.69
Debt							
- Long Term Debt (Excl Current Maturities) - FCY	23.73	-	-	-	-	-	-
- Long Term Debt (Excl Current Maturities) - INR	0.06	0.31	-	0.05	99.98	99.98	91.64
- Long Term Debt FC			-	-	-	-	-
- Long Term Debt INR			0.02	-	0.04	0.01	8.33
- Capex Buyers' Credit	-	55.81	72.95	108.65	161.16	152.40	153.14
- Short Term Debt (From Banks)	57.68	52.36	117.06	206.70	379.42	432.66	432.46
- Short Term Debt (From Related party)	-	-	-	3.20	-	-	-
Total Debt	81.47	108.48	190.03	318.60	640.61	685.05	685.57
Non Current Liabilities	23.32	42.00	28.79	20.35	55.26	65.29	69.06
Total Liabilities	1,369.67	1,715.35	2,106.83	2,519.38	3,133.57	3,254.31	3,310.33
Fixed Assets	681.72	695.98	957.66	973.37	1,022.72	1,572.48	1,563.23
Capital Work in Progress	21.19	164.76	32.28	221.18	565.68	68.06	75.42
Investment in CPL (Ongoing Project at A.P.)	-	36.05	145.00	145.00	145.00	145.00	350.00
Investments in Subsidiaries & Others	116.87	118.67	96.38	82.59	81.43	81.43	138.63
Current Assets							
- Finished Goods Inventory	132.43	238.59	199.74	238.47	300.39	300.27	284.45
- Raw Material Inventory	197.73	250.94	302.99	360.55	472.58	417.97	369.80
- Sundry Debtors	297.01	348.87	380.05	396.20	437.32	440.55	507.85
- Cash, Bank & Liquid Funds	186.01	249.27	258.15	40.99	13.63	8.12	20.81
- Other Current Assets	70.17	71.30	79.88	68.79	120.72	124.97	109.97
- Unsecured Loan to CPL (Ongoing Project at A.P.)	-	-	103.00	296.00	426.68	485.68	339.51
- Loans & Advances to Other Subsidiary	5.64	5.79	8.24	147.74	40.41	45.54	12.26
- Others Loans & Advances				7.29	7.27	7.29	4.81
Less : Current Liabilities							
- Sundry Creditors	213.94	254.53	274.35	274.59	268.88	287.89	290.50
- Buyers' Credit *	15.04	63.25	74.34	61.84	90.59	74.63	45.45
- Others	188.32	181.48	153.60	146.44	172.69	162.48	171.16
Net Current Assets	471.69	665.50	829.76	1,065.88	1,286.84	1,305.39	1,142.33
Non Current Assets	78.20	34.39	45.75	31.37	31.89	81.95	40.71
Total Assets	1,369.67	1,715.35	2,106.83	2,519.39	3,133.57	3,254.31	3,310.33

*Buyers' Credit is related to payment of import vendors and hence shown as part of current liabilities for analytical purpose

KEY RATIOS CENTURY PLY STANDALONE

KEY RATIOS	2020-21	2021-22	2022-23	2023-24	2024-25	Q1 2025-26	Q2 2025-26
Return on Avg Equity (ROAE) (%)	16.43%	22.99%	23.42%	20.87%	14.85%	12.59%	11.84%
Return on Avg Capital Employed (ROACE) (%)	20.00%	31.07%	29.09%	24.70%	16.35%	14.32%	14.88%
Total Debt / EBITDA	0.24	0.19	0.43	0.69	1.40	1.49	1.19
Total Debt / Equity Ratio	0.06	0.07	0.14	0.17	0.30	0.30	0.29
Long Term Debt (Incl capex buyers credit)/ Equity Ratio	0.02	0.04	0.04	0.05	0.11	0.10	0.10
Interest Cover	25.17	50.96	35.20	17.89	11.96	10.19	7.14
Fixed Assets Turnover Ratio	3.01	3.49	3.58	3.15	2.56	2.48	2.94

**Buyers' Credit is related to payment of import vendors and hence shown as part of current liabilities for analytical purpose*

**ROAE & ROACE are adversely impacted due to deployment of funds in ongoing capex projects which will contribute to profit when they commence full fledged production.*



WORKING CAPITAL CYCLE CENTURY PLY STANDALONE

RATIOS	UNIT	2020-21	2021-22	2022-23	2023-24	2024-25	Q1 25-26	Q2 25-26
Net Sales for the Period	In Rs Cr	2,113.48	3,000.88	3,525.44	3,758.57	4,067.91	1,017.24	1,204.77
Debtor	In Rs Cr	297.01	348.87	380.05	396.20	437.33	440.56	507.85
Annualized Debtor Days (A)		51.29	42.43	39.35	38.48	39.24	39.52	38.46
Net Sales for the Period	In Rs Cr	2,113.48	3,000.88	3,525.44	3,758.57	4,067.91	1,017.24	1,204.77
Raw Material Inventory	In Rs Cr	197.73	250.94	302.99	360.55	472.58	417.97	369.80
Annualized Raw Material Inventory Days (B)		34.15	30.52	31.37	35.01	42.40	37.49	28.01
	In Rs Cr							
Net Sales for the Period	In Rs Cr	2,113.48	3,000.88	3,525.44	3,758.57	4,067.91	1,017.24	1,204.77
Finished Goods Inventory	In Rs Cr	132.43	238.59	199.74	238.47	300.39	300.27	284.45
Annualized Finished Goods Inventory Days (C)		22.87	29.02	20.68	23.16	26.95	26.94	21.54
	In Rs Cr							
Net Sales for the Period	In Rs Cr	2,113.48	3,000.88	3,525.44	3,758.57	4,067.91	1,017.24	1,204.77
Trade Payables	In Rs Cr	213.94	254.53	274.35	274.59	268.88	287.89	290.50
Buyers Credit for Raw Materials	In Rs Cr	15.04	63.25	74.34	61.84	90.59	74.63	45.45
Total Payables	In Rs Cr	228.98	317.78	348.69	336.43	359.47	362.52	335.95
Annualized Payables Days (D)		39.55	38.65	36.10	32.67	32.25	32.52	25.44
Cash Conversion Cycle (days) = A+B+C-D		68.77	63.32	55.30	63.98	76.34	71.43	62.57
Cash Conversion Cycle (months)		2.29	2.11	1.84	2.13	2.54	2.38	2.09

WORKING CAPITAL CYCLE CENTURY PLY CONSOLIDATED

RATIOS	UNIT	2024-25	Q1 25-26	Q2 25-26
Net Sales for the Period	In Rs Cr	4,527.80	1,169.36	1,385.53
Debtor	In Rs Cr	500.01	513.14	595.43
Annualized Debtor Days (A)		40.31	40.04	39.21
Net Sales for the Period	In Rs Cr	4,527.80	1,169.36	1,385.53
Raw Material Inventory	In Rs Cr	580.21	513.46	475.27
Annualized Raw Material Inventory Days (B)		46.77	40.07	31.30
	In Rs Cr			
Net Sales for the Period	In Rs Cr	4,527.80	1,169.36	1,385.53
Finished Goods Inventory	In Rs Cr	406.34	423.93	421.37
Annualized Finished Goods Inventory Days (C)		32.76	33.08	27.75
	In Rs Cr			
Net Sales for the Period	In Rs Cr	4,527.80	1,169.36	1,385.53
Trade Payables	In Rs Cr	357.18	338.73	386.95
Buyers Credit for Raw Materials	In Rs Cr	90.59	74.63	45.45
Total Payables	In Rs Cr	447.77	413.36	432.40
Annualized Payables Days (D)		36.10	32.26	28.48
Cash Conversion Cycle (days) = A+B+C-D		83.74	80.93	69.79
Cash Conversion Cycle (months)		2.79	2.70	2.33

PROFIT & LOSS - SUMMARY CENTURY PLY STANDLAONE

SL	PARTICULARS	UNIT	Annual					Growth %								Quarter			Growth %		6 Months		Growth%
			2020-21	2021-22	2022-23	2023-24	2024-25	17 vs 18	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	June'25	Sep'25	Sep'24	QoQ	YoY	Sep'25	Sep'24	6M to 6M	
A1	NET TURNOVER	In Rs Cr	2,103.13	2,982.97	3,525.44	3,735.38	4,012.33	26.8%	1.0%	-7.4%	41.8%	18.2%	6.0%	7.4%	1,000.74	1,186.47	1,049.39	18.6%	13.1%	2,187.21	1,992.79	9.8%	
A2	ADD: OTHER OPERATING INCOMES	In Rs Cr	10.35	17.91	14.22	23.19	55.58	73.9%	-23.2%	-16.8%	73.1%	-20.6%	63.0%	139.7%	16.50	18.31	13.81	-	-	34.81	22.63	-	
A3	TOTAL INCOME	In Rs Cr	2,113.48	3,000.88	3,539.66	3,758.57	4,067.91	27.0%	0.8%	-7.4%	42.0%	18.0%	6.2%	8.2%	1,017.24	1,204.77	1,063.20	18.4%	13.3%	2,222.02	2,015.42	10.3%	
B1	MANUFACTURING & DIRECT EXPENSES	In Rs Cr	1,374.90	1,934.55	2,386.63	2,570.93	2,867.30	32.4%	-1.7%	-8.0%	40.7%	23.4%	7.7%	11.5%	709.61	840.89	751.84	18.5%	11.8%	1,550.50	1,415.90	9.5%	
B2	FOREX LOSS / (GAIN)	In Rs Cr	(5.95)	(6.05)	(0.75)	(8.45)	(2.73)	-	-	-	-	-	-	-	1.59	(1.45)	0.59	-	-	0.14	(3.02)	-	
C1	GROSS PROFIT	In Rs Cr	744.53	1,072.38	1,153.78	1,196.09	1,203.34	12.6%	7.4%	-5.7%	44.0%	7.6%	3.7%	0.6%	306.04	365.33	310.77	19.4%	17.6%	671.37	602.53	11.4%	
C2	GROSS PROFIT % OF TOTAL INCOME		35.2%	35.7%	32.6%	31.8%	29.6%	-	-	-	-	-	-	-	30.1%	30.3%	29.2%	-	-	30.2%	29.9%	-	
D1	SALES & OTHER EXPENSES	In Rs Cr	398.47	515.08	542.73	640.98	679.33	26.7%	1.1%	-8.1%	29.3%	5.4%	18.1%	6.0%	178.80	212.37	176.96	18.8%	20.0%	391.17	336.17	16.4%	
D2	EXTRA-ORDINARY ITEM LOSS / (GAIN)*	In Rs Cr	11.81	-	49.25	24.06	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
E1	EBITDA	In Rs Cr	334.25	557.30	561.80	531.05	524.01	-2.6%	2.9%	6.0%	66.7%	0.8%	-5.5%	-1.3%	127.24	152.96	133.81	20.2%	14.3%	280.21	266.36	5.2%	
E2	EBITDA % OF TOTAL INCOME		15.8%	18.6%	15.9%	14.1%	12.9%	-	-	-	-	-	-	-	12.5%	12.7%	12.6%	-	-	12.6%	13.2%	-	
F1	EBITDA (WITHOUT EXTRA-ORDINARY ITEM)	In Rs Cr	346.06	557.30	611.05	555.11	524.01	-2.6%	16.2%	-2.8%	61.0%	9.6%	-9.2%	-5.6%	127.24	152.96	133.81	20.2%	14.3%	280.21	266.36	5.2%	
F2	EBITDA (WITHOUT EXTRA-ORDINARY ITEM) % OF TOTAL INCOME	In Rs Cr	16.4%	18.6%	17.3%	14.8%	12.9%	-	-	-	-	-	-	-	12.5%	12.7%	12.6%	-	-	12.6%	13.2%	-	
G1	EBITDA WITHOUT FOREX & EXTRA-ORDINARY ITEM	In Rs Cr	340.11	551.25	610.30	546.66	521.28	6.4%	12.9%	-3.9%	62.1%	10.7%	-10.4%	-4.6%	128.83	151.51	134.40	17.6%	12.7%	280.35	263.34	6.5%	
G2	EBITDA (W/O FOREX & EXTRA-ORDINARY ITEM) % OF TOTAL INCOME		16.1%	18.4%	17.2%	14.5%	12.8%	-	-	-	-	-	-	-	12.7%	12.6%	12.6%	-	-	12.6%	13.1%	-	
H1	DEPRECIATION	In Rs Cr	62.63	67.53	63.58	81.36	88.28	-4.6%	35.1%	-7.3%	7.8%	-5.9%	28.0%	8.5%	23.42	33.76	21.70	44.2%	55.6%	57.19	42.89	33.3%	
H2	Capex Related Forex : Loss / (Gain)		-	-0.03	1.45	-2.44	2.40								4.64	4.01	0.53			8.65	0.21		

- Extra-ordinary item in the FY 23-24 pertains to impairment loss in our Singapore subsidiary amounting to ₹ 19.60 crores & Infotech subsidiary Rs. 4.46.
- Extra-ordinary items in FY 22-23 pertains to impairment loss in our Myanmar subsidiary amounting to Rs. 49.25 crores.
- In FY21, ₹ 11.81 crores pertains to reversal of income recognized in previous years which is now disallowed by court order.
- Extra-ordinary items in the year 2019-20 pertains to impairment loss in our Laos subsidiary amounting to ₹ 45.63 crores and gain of ₹ 4.77 crores by way of sale of fixed asset.
- In FY 23-24 Sales and other expenses include Rs 7.13 crores towards settlement of Entry Tax Liability as per Amnesty Scheme of West Bengal Government.
- In FY 23-24 Other Operating Income includes Rs 7.75 crores towards arrears Electricity subsidy for MDF factory at Hoshiarpur, Punjab.

PROFIT & LOSS - SUMMARY CENTURY PLY STANDLAONE - continued

SL	PARTICULARS	UNIT	Annual					Growth %							Quarter			Growth %		6 Months		Growth%
			2020-21	2021-22	2022-23	2023-24	2024-25	17 vs 18	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	June'25	Sep'25	Sep'24	QoQ	YoY	Sep'25	Sep'24	6M to 6M
I1	EBIT (E1 - H)	In Rs Cr	271.62	489.80	496.77	452.13	433.33	-2.2%	-3.4%	9.7%	80.3%	1.4%	-9.0%	-4.2%	99.18	115.19	111.58	16.1%	3.2%	214.37	223.26	-4.0%
I2	EBIT % OF TOTAL INCOME		12.9%	16.3%	14.0%	12.0%	10.7%	-	-	-	-	-	-	-	9.8%	9.6%	10.5%	-	-	9.6%	11.1%	-
J1	INTEREST	In Rs Cr	11.38	7.07	9.38	22.12	34.51	32.4%	-17.0%	-61.2%	-37.9%	32.7%	135.8%	56.0%	10.18	12.57	9.64	23.5%	30.4%	22.76	15.87	43.4%
J2	FOREX TREATED AS BORROWING COST	In Rs Cr	(0.59)	2.54	4.73	3.16	1.73	-	-	-	-	-	-	-	-	4.12	-	-	-	4.12	1.97	-
J3	TOTAL BORROWING COST	In Rs Cr	10.79	9.61	14.11	25.28	36.24	55.7%	-16.5%	-71.0%	-10.9%	46.8%	79.1%	43.3%	10.18	16.69	9.64	63.9%	73.2%	26.88	17.84	50.7%
K1	PROFIT BEFORE TAX	In Rs Cr	260.83	480.19	482.66	426.85	397.09	-9.3%	-0.7%	24.0%	84.1%	0.5%	-11.6%	-7.0%	89.00	98.50	101.95	10.7%	-3.4%	187.50	205.42	-8.7%
K2	PBT AS % OF TOTAL INCOME		12.3%	16.0%	13.6%	11.4%	9.8%	-	-	-	-	-	-	-	8.7%	8.2%	9.6%	-	-	8.4%	10.2%	-
L	TOTAL FOREX (GAIN) / LOSS (IN EBITDA AND FINANCE COST)	In Rs Cr	-6.54	-3.51	3.98	-5.29	-1.00	-	-	-	-	-	-	-	1.59	2.67	0.59	-	-	4.26	-1.04	-
M1	PROFIT BEFORE TAX (EXCLUDING FOREX)	In Rs Cr	254.29	476.65	488.09	419.12	398.49	5.8%	-5.2%	17.6%	87.4%	2.4%	-14.1%	-4.9%	95.23	105.18	103.07	10.4%	2.0%	200.40	204.58	-2.0%
M2	PBT (EXCLUDING FOREX) AS % OF TOTAL INCOME	In Rs Cr	12.0%	15.9%	13.8%	11.2%	9.8%	-	-	-	-	-	-	-	9.4%	8.7%	9.7%	-	-	9.0%	10.2%	-
N1	CURRENT TAX	In Rs Cr	64.47	121.05	116.02	106.67	101.82	-	-	-	-	-	-	-	18.98	23.17	26.48	-	-	42.15	56.25	-
N2	MAT CREDIT / DEFERRED TAX	In Rs Cr	4.29	33.87	17.78	5.45	10.72	-	-	-	-	-	-	-	2.20	2.57	(0.23)	-	-	4.78	(0.42)	-
N3	TOTAL TAX EXPENSES	In Rs Cr	68.76	154.92	133.80	112.12	112.54	10.3%	-1.7%	31.7%	125.3%	-13.6%	-16.2%	0.4%	21.19	25.74	26.25	21.5%	-1.9%	46.93	55.83	-15.9%
N4	TAX AS % OF PBT		26.4%	32.3%	27.7%	26.3%	28.3%	-	-	-	-	-	-	-	23.8%	26.1%	25.7%	-	-	25.0%	27.2%	-
O1	PROFIT AFTER TAX	In Rs Cr	192.07	325.27	348.87	314.73	284.56	-14.4%	-0.4%	21.4%	69.4%	7.3%	-9.8%	-9.6%	67.82	72.75	75.70	7.3%	-3.9%	140.57	149.59	-6.0%
O2	PROFIT AS % OF TOTAL INCOME		9.1%	10.8%	9.9%	8.4%	7.0%	-	-	-	-	-	-	-	6.7%	6.0%	7.1%	-	-	6.3%	7.4%	-

Note: The company has opted for the new tax regime from the financial year 2021-22

CASH FLOW STATEMENT

PARTICULARS	(₹ in Lacs)	
	For the Period Ended 30th September'25 (Unaudited)	For the Year Ended 31st March,2025 (Audited)
A CASH FLOW FROM OPERATING ACTIVITIES	26,940.05	(273.28)
B CASH FLOW FROM INVESTING ACTIVITIES	(22,630.24)	(67,807.42)
C CASH FLOW FROM FINANCING ACTIVITIES	(3,485.57)	66,027.78
Net Increase/(Decrease) in Cash and Cash Equivalents (A + B + C)	824.24	(2,052.92)
Cash & Cash Equivalents at the beginning of the Year	2,017.08	4,069.76
Effect of Exchange Fluctuation on Cash & Cash Equivalents	0.34	0.24
Cash & Cash Equivalents at the end of the Year	2,841.66	2,017.08

PLYWOOD - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		6 Months		Growth%
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	June'25	Sep'25	Sep'24	QoQ	YoY	Sep'25	Sep'24	6M to 6M
A	<u>VOLUME</u>																			
A1	-Plywood	CBM	2,07,665	2,81,040	3,44,028	3,65,233	4,16,476	-6.0%	35.3%	22.4%	6.2%	14.0%	1,06,398	1,26,318	1,09,667	18.7%	15.2%	2,32,716	2,06,575	12.7%
A2	-Decoply	CBM	7,481	8,734	10,455	8,645	8,525	-27.3%	16.7%	19.7%	-17.3%	-1.4%	1,917	2,299	2,278	19.9%	0.9%	4,216	4,283	-1.6%
A3	-Commercial Veneer	CBM	7,482	8,289	6,959	3,368	3,005	-42.8%	10.8%	-16.0%	-51.6%	-10.8%	1,375	1,541	644	12.1%	139.3%	2,916	1,363	113.9%
B	<u>NET SALES VALUE</u>																			
B1	-Plywood	In Rs Cr	984.13	1,408.18	1,810.24	1,976.37	2,299.43	-4.8%	43.1%	28.6%	9.2%	16.3%	601.05	705.54	607.42	17.4%	16.2%	1,306.59	1,127.46	15.9%
B2	-Decoply	In Rs Cr	110.09	142.44	178.73	155.40	150.56	-27.0%	29.4%	25.5%	-13.1%	-3.1%	34.25	40.97	39.86	19.6%	2.8%	75.21	75.13	0.1%
B3	-Commercial Veneer	In Rs Cr	25.90	28.70	17.94	7.28	5.91	-43.9%	10.8%	-37.5%	-59.4%	-18.8%	1.75	2.02	1.43	15.7%	41.9%	3.77	2.86	32.0%
	Total	In Rs Cr	1,120.12	1,579.32	2,006.91	2,139.05	2,455.91	-9.0%	41.0%	27.1%	6.6%	14.8%	637.05	748.53	648.71	17.5%	15.4%	1,385.57	1,205.45	14.9%
C	<u>AVERAGE</u>																			
C1	-Plywood	Rs.	47,390	50,106	52,619	54,113	55,212	1.2%	5.7%	5.0%	2.8%	2.0%	56,491	55,854	55,388	-1.1%	0.8%	56,145	54,579	2.9%
C2	-Decoply	Rs.	1,47,153	1,63,087	1,70,959	1,79,757	1,76,611	0.4%	10.8%	4.8%	5.1%	-1.7%	1,78,642	1,78,227	1,74,989	-0.2%	1.9%	1,78,416	1,75,404	1.7%
C3	-Commercial Veneer	Rs.	34,615	34,624	25,781	21,615	19,674	-1.8%	0.0%	-25.5%	-16.2%	-9.0%	12,709	13,121	22,127	3.2%	-40.7%	12,927	20,959	-38.3%

PLYWOOD - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		6 Months		Growth%
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	June'25	Sep'25	Sep'24	QoQ	YoY	Sep'25	Sep'24	6M to 6M
A1	NET TURNOVER	In Rs Cr	1,120.12	1,579.32	2,006.91	2,139.05	2,455.91	-9.0%	41.0%	27.1%	6.6%	14.8%	637.05	748.53	648.70	17.5%	15.4%	1,385.57	1,205.44	14.9%
A2	ADD: OTHER OPERATING INCOME / INDAS ADJUSTMENT	In Rs Cr	3.05	4.49	5.02	7.84	35.22	-	-	-	-	-	10.35	11.85	6.99	-	-	22.20	11.70	-
A3	TOTAL INCOME	In Rs Cr	1,123.17	1,583.81	2,011.93	2,146.89	2,491.13	-9.0%	41.0%	27.0%	6.7%	16.0%	647.40	760.38	655.69	17.5%	16.0%	1,407.78	1,217.14	15.7%
B1	GROSS PROFIT	In Rs Cr	330.73	487.56	585.85	647.11	734.69	-10.1%	47.4%	20.2%	10.5%	13.5%	202.40	228.85	192.49	13.1%	18.9%	431.25	357.71	20.6%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	29.4%	30.8%	29.1%	30.1%	29.5%	-	-	-	-	-	31.3%	30.1%	29.4%	-	-	30.6%	29.4%	-
C1	EBITDA	In Rs Cr	121.19	223.45	217.44	262.39	358.32	7.9%	84.4%	-2.7%	20.7%	36.6%	91.09	104.26	99.88	14.5%	4%	195.36	181.36	7.7%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	10.8%	14.1%	10.8%	12.2%	14.4%	-	-	-	-	-	14.1%	13.7%	15.2%	-	-	13.9%	14.9%	-
D	EXTRA-ORDINARY ITEM LOSS / (GAIN)*	In Rs Cr	11.81	-	49.25	19.60	-	-	-	-	-	-	-	-	-	-	-	-	-	-
E1	EBITDA (WITHOUT EXTRA-ORDINARY ITEM)	In Rs Cr	133.00	223.45	266.69	281.99	358.32	-13.2%	68.0%	19.4%	5.7%	27.1%	91.09	104.26	99.88	14.5%	4.4%	195.36	181.36	7.7%
E2	EBITDA % OF TOTAL INCOME	In Rs Cr	11.8%	14.1%	13.3%	13.1%	14.4%	-	-	-	-	-	14.1%	13.7%	15.2%	-	-	13.9%	14.9%	-
F1	EBITDA (WITHOUT FOREX & EXTRA-ORDINARY ITEM)	In Rs Cr	129.17	222.28	267.46	277.67	357.30	-15.5%	72.1%	20.3%	3.8%	28.7%	89.50	107.94	98.52	20.6%	9.6%	197.44	179.19	10.2%
F2	EBITDA (WITHOUT FOREX & EXTRA-ORDINARY) % OF TOTAL INCOME	In Rs Cr	11.5%	14.0%	13.3%	12.9%	14.3%	-	-	-	-	-	13.8%	14.2%	15.0%	-	-	14.0%	14.7%	-
G1	DEPRECIATION	In Rs Cr	11.11	13.08	17.73	22.58	28.45	-8.3%	17.7%	35.6%	27.3%	26.0%	8.60	9.03	6.68	5.0%	35.1%	17.62	13.04	35.1%
G2	CAPEX RELATED FOREX LOSS/(GAIN)	In Rs Cr	-	-	-	-0.01	0.08	-	-	-	-	-	-	0.53	0.00	-	-	0.53	0.00	-
G3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	18.37	12.74	7.82	8.73	-0.52	-	-	-	-	-	8.27	11.03	-3.73	-	-	19.30	6.09	-
H1	SEGMENT PROFIT = (C1-G1+G2)	In Rs Cr	128.46	223.11	207.53	248.55	329.27	18.6%	73.7%	-7.0%	19.8%	32.5%	90.77	105.74	89.47	16.5%	18.2%	196.51	174.41	12.7%
H2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	11.4%	14.1%	10.3%	11.6%	13.2%	-	-	-	-	-	14.0%	13.9%	13.6%	-	-	14.0%	14.3%	-
I1	OPEX FOREX LOSS / (GAIN)	In Rs Cr	(3.84)	(1.17)	0.77	(4.34)	(1.02)	-	-	-	-	-	(1.59)	3.68	(1.35)	-	-	2.08	(2.17)	-
I2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	124.62	221.94	208.30	244.20	328.33	15.3%	78.1%	-6.1%	17.2%	34.4%	89.17	109.94	88.12	23.3%	24.8%	199.12	172.24	15.6%
I3	SEGMENT PROFIT EXCLUDING FOREX DIFFERENCE %		11.1%	14.0%	10.4%	11.4%	13.2%	-	-	-	-	-	13.8%	14.5%	13.4%	-	-	14.1%	14.2%	-

- Extra-ordinary item in the FY 23-24 pertains to impairment loss in our Singapore subsidiary amounting to ₹ 19.60 crores
- Extra-ordinary items in the FY 2022-23 pertains to impairment loss in our Myanmar subsidiary amounting to ₹ 49.25 crores.
- In FY21, ₹ 11.81 crores pertains to reversal of income recognized in previous years which is now disallowed by court order



LAMINATES - VOLUMES CENTURY PLY & CENTURY PANLES CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %							Quarter			Growth %		6 Months		Growth%
			2020-21	2021-22	2022-23	2023-24	2024-25	17 vs 18	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	June'25	Sep'25	Sep-24	QoQ	YoY	Sep'25	Sep'24	6M to 6M
A	<u>VOLUME</u>																					
A1	- Laminates & Allied Products	NOS.	56,70,564	69,62,442	74,77,497	79,13,876	74,39,195	18.9%	8.1%	-10.4%	22.8%	7.4%	5.8%	-6.0%	19,02,283	19,58,340	19,27,308	2.9%	1.6%	38,60,623	36,95,905	4.5%
																	-				-	
B	<u>NET SALES VALUE</u>																-				-	
B1	- Laminates	In Rs Cr	407.96	567.06	651.26	649.75	645.10	29.7%	8.1%	-10.3%	39.0%	14.8%	-0.2%	-0.7%	169.25	187.02	161.54	10.5%	15.8%	356.27	315.58	12.9%
																	-				-	
C	<u>AVERAGE</u>																-				-	
C1	- Laminates	Rs.	719	814	871	821	867	9.0%	0.0%	0.2%	13.2%	6.9%	-5.7%	5.6%	890	955	838	7.3%	13.9%	923	854	8%



LAMINATES - FINANCIAL DETAILS CENTURY PLY & CENTURY PANELS CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		6 Months		Growth%
			2020-21	2021-22	2022-23*	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	June'25	Sep'25	Sep'24	QoQ	YoY	Sep'25	Sep'24	6M to 6M
A1	Net Turnover	In Rs Cr	407.96	567.06	651.26	649.75	645.10	-10.3%	39.0%	14.8%	-0.2%	-0.7%	169.25	187.02	161.55	10.5%	15.8%	356.27	315.58	12.9%
A2	Add: Other Operating Incomes/IndAS Adjustment	In Rs Cr	7.06	7.60	6.34	6.87	7.83	-	-	-	-	-	4.49	1.29	-	-	-	5.79	-	-
A3	TOTAL INCOME	In Rs Cr	415.02	574.66	657.60	656.62	652.94	-10.4%	38.5%	14.4%	-0.1%	-0.6%	173.74	188.31	161.55	8.4%	16.6%	362.05	315.58	14.7%
					-	-									-				-	
B1	GROSS PROFIT	In Rs Cr	161.77	207.41	229.03	231.73	215.36	-1.8%	28.2%	10.4%	1.2%	-7.1%	55.48	67.81	52.46	22.2%	29.3%	123.29	101.87	21.0%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	39.0%	36.1%	34.8%	35.3%	33.0%	-	-	-	-	-	31.9%	36.0%	32.5%	-	-	34.1%	32.3%	-
					-	-									-				-	
C1	EBITDA	In Rs Cr	74.21	90.38	97.57	72.77	35.64	18.4%	21.8%	8.0%	-25.4%	-51.0%	10.60	18.22	7.66	71.9%	137.9%	28.82	24.22	19.0%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	17.9%	15.7%	14.8%	11.1%	5.5%	-	-	-	-	-	6.1%	9.7%	4.7%	-	-	8.0%	7.7%	-
D1	EBITDA (Without Forex)	In Rs Cr	72.41	85.78	95.14	69.31	33.64	18.8%	18.5%	10.9%	-27.1%	-51.5%	10.19	17.92	7.82	75.8%	129.3%	28.11	26.55	5.9%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	17.4%	14.9%	14.5%	10.6%	5.2%	-	-	-	-	-	5.9%	9.5%	4.8%	-	-	7.8%	8.4%	-
E1	DEPRECIATION	In Rs Cr	10.21	11.90	13.10	16.06	29.55	1.7%	16.6%	10.1%	22.6%	84.0%	7.37	7.49	7.15	1.6%	4.8%	14.86	14.59	1.9%
E2	CAPEX FOREX LOSS/(GAIN)				-0.01	-0.02	-0.09						-	0.16	-			0.16	-	
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	5.56	7.87	8.17	13.24	2.81	-	-	-	-	-	1.11	2.04	0.76	-	-	3.15	2.24	
					-	-									-				-	
F1	SEGMENT PROFIT	In Rs Cr	69.56	86.34	92.65	69.97	8.99	23.9%	24.1%	7.3%	-24.5%	-87.1%	4.33	12.61	1.27	191.1%	890.4%	16.94	11.87	42.7%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	16.8%	15.0%	14.1%	10.7%	1.4%	-	-	-	-	-	2.5%	6.7%	0.8%	-	-	4.7%	3.8%	-
G1	Opex FOREX LOSS/(GAIN)	In Rs Cr	(1.80)	(4.60)	(2.44)	(3.48)	(2.00)	-	-	-	-	-	(0.41)	(0.30)	0.16	-	-	(0.71)	(1.02)	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	67.76	81.74	90.22	66.51	6.90	24.5%	20.6%	10.4%	-26.3%	-89.6%	3.93	12.47	1.43	217.5%	772.6%	16.39	10.85	51.1%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		16.3%	14.2%	13.7%	10.1%	1.1%	-	-	-	-	-	2.3%	6.6%	0.9%	-	-	4.5%	3.4%	-

MDF - VOLUME DETAILS CENTURY PLY & CENTURY PANELS CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		6 Months		Growth%
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	June'25	Sep'25	Sep'24	QoQ	YoY	Sep'25	Sep'24	6M to 6M
A	<u>VOLUME</u>																			
A1	PLAIN MDF	CBM	1,21,617	1,40,846	1,42,915	1,67,177	2,82,499	-7.2%	15.8%	1.5%	17.0%	69.0%	67,530	91,577	76,994	35.6%	18.9%	1,59,107	1,32,058	20.5%
A2	PRELAM MDF	CBM	25,634	37,090	42,404	52,796	67,975	15.5%	44.7%	14.3%	24.5%	28.8%	16,569	22,171	17,132	33.8%	29.4%	38,739	32,764	18.2%
A3	TOTAL	CBM	1,47,251	1,77,936	1,85,319	2,19,973	3,50,474	-3.9%	20.8%	4.1%	18.7%	59.3%	84,099	1,13,748	94,126	35.3%	20.8%	1,97,846	1,64,822	20.0%
B	<u>NET SALES VALUE</u>																			
B1	PLAIN MDF	In Rs Cr	272.96	398.61	443.94	502.87	741.38	-3.1%	46.0%	11.4%	13.3%	47.4%	184.94	247.79	197.33	34.0%	25.6%	432.73	343.93	25.8%
B2	PRELAM MDF	In Rs Cr	86.28	156.82	193.67	237.07	276.12	25.5%	81.8%	23.5%	22.4%	16.5%	70.89	92.18	70.35	30.0%	31.0%	163.06	132.78	22.8%
B3	TOTAL	In Rs Cr	359.24	555.43	637.61	739.94	1,017.50	2.5%	54.6%	14.8%	16.0%	37.5%	255.82	339.96	267.67	32.9%	27.0%	595.79	476.70	25.0%
C	<u>AVERAGE</u>																			
C1	PLAIN MDF	Rs.	22,444	28,301	31,063	30,080	26,243	4.4%	26.1%	9.8%	-3.2%	-12.8%	27,386	27,058	25,629	-1.2%	5.6%	27,197	26,044	4.4%
C2	PRELAM MDF	Rs.	33,658	42,280	45,673	44,903	40,621	8.6%	25.6%	8.0%	-1.7%	-9.5%	42,784	41,575	41,061	-2.8%	1.3%	42,092	40,525	3.9%
C3	TOTAL	Rs.	24,396	31,215	34,406	33,638	29,032	6.7%	27.9%	10.2%	-2.2%	-13.7%	30,420	29,888	28,438	-1.7%	5.1%	30,114	28,922	4.1%



MDF - FINANCIAL DETAILS CENTURY PLY & CENTURY PANELS CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		6 Months		Growth%
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	June'25	Sep'25	Sep'24	QoQ	YoY	Sep'25	Sep'24	6M to 6M
A1	NET REVENUE - External Sales	In Rs Cr	359.24	555.43	637.61	739.94	1,017.50	2.5%	54.6%	14.8%	16.0%	37.5%	255.82	339.96	267.67	32.9%	27.0%	595.79	476.70	25.0%
A2	Add : Other Operating Income	In Rs Cr	0.16	5.46	2.53	8.36	4.90	-	-	-	-	-	3.31	3.23	0.71	-	-	6.54	1.18	-
A3	Add : Change in Inventory	In Rs Cr	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
A4	TOTAL INCOME (Incl. Inventory)	In Rs Cr	359.40	560.89	640.14	748.30	1,022.40	2.5%	56.1%	14.1%	16.9%	36.6%	259.13	343.20	268.38	32.4%	27.9%	602.33	477.88	26.0%
B1	GROSS PROFIT	In Rs Cr	141.74	238.75	245.95	248.34	232.65	1.7%	68.4%	3.0%	1.0%	-6.3%	75.70	87.27	42.38	15.3%	105.9%	162.97	89.75	81.6%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	39.4%	42.6%	38.4%	33.2%	22.8%	-	-	-	-	-	29.2%	25.4%	15.8%	-	-	27.1%	18.8%	-
C1	EBITDA	In Rs Cr	92.80	177.80	174.68	162.39	97.53	7.0%	91.6%	-1.8%	-7.0%	-39.9%	39.11	46.58	6.78	19.1%	587.2%	85.70	22.71	277.4%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	25.8%	31.7%	27.3%	21.7%	9.5%	-	-	-	-	-	15.1%	13.6%	2.5%	-	-	14.2%	4.8%	-
D1	EBITDA (Without Forex)	In Rs Cr	92.73	177.74	176.59	162.08	102.77	7.0%	91.7%	-0.6%	-8.2%	-36.6%	36.97	46.52	18.43	25.8%	152.4%	83.49	31.82	162.4%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	25.8%	31.7%	27.6%	21.7%	10.1%	-	-	-	-	-	14.3%	13.6%	6.9%	-	-	13.9%	6.7%	-
E1	DEPRECIATION	In Rs Cr	19.42	19.66	20.55	31.02	59.11	-0.6%	1.2%	4.5%	50.9%	90.5%	14.95	15.17	14.68	1.5%	3.4%	30.13	29.50	2.1%
E2	CAPEX FOREX LOSS/(GAIN)					(1.91)	1.98						11.71	(10.52)	-			1.19		
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	3.05	7.06	8.62	7.63	8.69	-	-	-	-	-	1.34	2.60	2.32	-	-	3.94	4.30	-
F1	SEGMENT PROFIT	In Rs Cr	76.43	165.20	162.75	140.92	45.13	11.6%	116.2%	-1.5%	-13.4%	-68.0%	13.79	44.52	-5.58	222.8%	-897.7%	58.31	-2.48	-2446.6%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	21.3%	29.5%	25.4%	18.8%	4.4%	-	-	-	-	-	5.3%	13.0%	-2.1%	-	-	9.7%	-0.5%	-
G1	Opex FOREX LOSS/(GAIN)	In Rs Cr	(0.06)	(0.06)	1.91	(0.31)	5.24	-	-	-	-	-	(2.14)	(0.07)	11.65	-	-	(2.21)	9.11	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	76.37	165.14	164.66	138.69	52.35	11.6%	116.2%	-0.3%	-15.8%	-62.3%	23.36	33.94	6.07	45.3%	459.0%	57.30	6.62	765.1%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		21.2%	29.4%	25.7%	18.5%	5.1%	-	-	-	-	-	9.0%	9.9%	2.3%	-	-	9.5%	1.4%	-

- Other Operating Income during Q2FY24 includes Rs 7.75 crores pertaining to power subsidy for earlier periods

PARTICLE BOARD - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth					Quarter			Growth %		6 Months		Growth%
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	June'25	Sep'25	Sep'24	QoQ	YoY	Sep'25	Sep'24	6M to 6M
A	<u>VOLUME</u>																			
A1	PLAIN PARTICLE BOARD	CBM	23,680	22,154	15,773	27,975	23,968	-16.4%	-6.4%	-28.8%	77.4%	-14.3%	5,039	10,216	7,788	102.7%	31.2%	15,255	15,406	-1.0%
A2	PRELAM PARTICLE BOARD	CBM	31,292	50,780	57,249	48,703	46,106	-9.0%	62.3%	12.7%	-14.9%	-5.3%	11,263	8,642	12,023	-23.3%	-28.1%	19,905	22,910	-13.1%
A3	TOTAL	CBM	54,971	72,934	73,022	76,678	70,074	-12.4%	32.7%	0.1%	5.0%	-8.6%	16,302	18,858	19,811	15.7%	-4.8%	35,160	38,316	-8.2%
B	<u>NET SALES VALUE</u>																			
B1	PLAIN PARTICLE BOARD	In Rs Cr	26.83	32.49	25.22	38.63	33.24	-15.0%	21.1%	-22.4%	53.2%	-14.0%	7.30	13.36	10.50	82.9%	27.2%	20.66	21.08	-2.0%
B2	PRELAM PARTICLE BOARD	In Rs Cr	63.25	118.06	148.78	118.32	109.51	-6.3%	86.7%	26.0%	-20.5%	-7.4%	25.95	18.76	28.95	-27.7%	-35.2%	44.71	54.98	-18.7%
B3	TOTAL	In Rs Cr	90.08	150.55	174.00	156.95	142.75	-9.1%	67.1%	15.6%	-9.8%	-9.0%	33.26	32.11	39.45	-3.4%	-18.6%	65.37	76.06	-14.1%
C	<u>AVERAGE</u>																			
C1	PLAIN PARTICLE BOARD	Rs.	11,330	14,666	15,989	13,809	13,868	1.7%	29.4%	9.0%	-13.6%	0.4%	14,492	13,076	13,488	-9.8%	-3.1%	13,544	13,685	-1.0%
C2	PRELAM PARTICLE BOARD	Rs.	20,213	23,249	25,988	24,294	23,753	3.0%	15.0%	11.8%	-6.5%	-2.2%	23,043	21,704	24,076	-5.8%	-9.9%	22,462	23,997	-6.4%
C3	TOTAL	Rs.	16,387	20,642	23,828	20,469	20,372	3.7%	26.0%	15.4%	-14.1%	-0.5%	20,400	17,030	19,914	-16.5%	-14.5%	18,593	19,850	-6.3%

**The volume and Net sales value reported above does not include sales volume of 10,747 CBM, amounting to ₹22.28 crore, representing sale of quantity produced during the trial run, which has been capitalized as per applicable accounting norms.*



PARTICLE BOARD - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		6 Months		Growth%
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	June'25	Sep'25	Sep'24	QoQ	YoY	Sep'25	Sep'24	6M to 6M
A1	NET REVENUE - EXTERNAL SALES	In Rs Cr	90.08	150.55	174.00	156.95	142.75	-9.1%	67.1%	15.6%	-9.8%	-9.0%	33.26	32.11	39.45	-3.4%	-18.6%	65.37	76.06	-14.1%
A2	ADD: OTHER OPERATING INCOME	In Rs Cr	-	0.25	0.17	0.10	2.20	-	-	-	-	-	0.91	0.81	0.60	-	-	1.72	0.65	-
A3	ADD: CHANGE IN INVENTORY	In Rs Cr	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
A4	TOTAL INCOME(INCL. INVENTORY)	In Rs Cr	90.08	150.80	174.17	157.05	144.95	-9.1%	67.4%	15.5%	-9.8%	-7.7%	34.16	32.93	40.05	-3.6%	-17.8%	67.09	76.71	-12.5%
B1	GROSS PROFIT	In Rs Cr	31.24	61.41	71.81	51.22	31.18	-17.8%	96.6%	16.9%	-28.7%	-39.1%	4.26	6.84	7.92	60.6%	-13.6%	11.10	19.81	-44%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	34.7%	40.7%	41.2%	32.6%	21.5%	-	-	-	-	-	12.5%	20.8%	19.8%	-	-	16.5%	25.8%	-
C1	EBITDA	In Rs Cr	18.08	40.77	46.50	31.32	11.35	-24.9%	125.5%	14.0%	-32.7%	-63.8%	0.03	-1.26	2.83	-3815.3%	-144.4%	-1.22	9.48	-112.9%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	20.1%	27.0%	26.7%	19.9%	7.8%	-	-	-	-	-	0.1%	-3.8%	7.1%	-	-	-1.8%	12.4%	-
D1	EBITDA (WITHOUT FOREX)	In Rs Cr	18.01	40.81	46.87	30.67	11.63	-24.8%	126.6%	14.9%	-34.6%	-62.1%	0.52	-3.31	4.39	-732.3%	-175.5%	-2.79	9.40	-129.7%
D2	EBITDA (WITHOUT FOREX) % OF TOTAL INCOME	In Rs Cr	20.0%	27.1%	26.9%	19.5%	8.0%	-	-	-	-	-	1.5%	-10.1%	11.0%	-	-	-4.2%	12.3%	-
E1	DEPRECIATION	In Rs Cr	4.54	5.37	5.64	5.83	5.12	-10.0%	18.2%	5.1%	3.3%	-12.2%	1.20	10.98	1.40	812.5%	682.3%	12.19	2.86	326.0%
E2	CAPEX FOREX LOSS/(GAIN)		-	-	-	-0.51	0.80						-	6.60	0.88			6.60	0.63	
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	0.33	2.15	2.77	2.06	2.22	-	-	-	-	-	0.25	4.22	0.70	-	-	4.47	1.40	-
F1	SEGMENT PROFIT = (C1-E1+E2)	In Rs Cr	13.87	37.55	43.63	28.05	7.65	-28.4%	170.8%	16.2%	-35.7%	-72.7%	-0.92	-14.62	1.24	1483.3%	-1276.9%	-15.54	7.39	-310.4%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	15.4%	24.9%	25.0%	17.9%	5.3%	-	-	-	-	-	-2.7%	-44.4%	3.1%	-	-	-23.2%	9.6%	-
G1	OPEX FOREX LOSS / (GAIN)	In Rs Cr	(0.07)	0.03	0.37	(0.65)	0.28	-	-	-	-	-	0.49	(2.06)	1.56	-	-	(1.57)	(0.08)	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	13.80	37.59	44.00	27.40	8.73	-28.3%	172.5%	17.0%	-37.7%	-68.1%	-0.43	-10.08	3.69	2227.4%	-373.2%	-10.51	7.94	-232.4%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		15.3%	24.9%	25.3%	17.4%	6.0%	-	-	-	-	-	-1.3%	-30.6%	9.2%	-	-	-15.7%	10.3%	-

OTHERS - FINANCIAL DETAILS CENTURY PLY CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		6 Months		Growth%
			2020-21	2021-22	2022-23	2023-24	2024-25	20 vs 21	21 vs 22	22 vs 23	23 vs 24	24 vs 25	June'25	Sep'25	Sep'24	QoQ	YoY	Sep'25	Sep'24	6M to 6M
A1	Net Turnover	In Rs Cr	43.47	53.08	55.80	49.69	63.80	-11.1%	22.1%	5.1%	-10.9%	28.4%	19.19	23.41	15.14	22.0%	54.6%	42.59	28.60	49%
A2	Add: Other Operating Incomes	In Rs Cr	0.01	0.01	0.02	0.02	0.48	-	-	-	-	-	-	-	0.16	-	-	-	0.16	-
A3	TOTAL INCOME	In Rs Cr	43.47	53.10	55.82	49.71	64.28	-11.2%	22.1%	5.1%	-11.0%	29.3%	19.19	23.41	15.30	22.0%	53.0%	42.59	28.77	48%
B1	GROSS PROFIT	In Rs Cr	11.36	13.53	9.60	15.05	19.37	26.0%	19.1%	-29.0%	56.7%	28.8%	6.32	10.24	1.01	62.2%	911.4%	16.56	5.32	211%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	26.1%	25.5%	17.2%	30.3%	30.1%	-	-	-	-	-	32.9%	43.8%	6.6%	-	-	38.9%	18.5%	-
C1	EBITDA	In Rs Cr	5.97	7.35	4.74	6.19	0.83	149.4%	23.1%	-35.6%	30.6%	-86.7%	1.38	3.68	-1.17	166.0%	-413.3%	5.06	0.02	24248%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	13.7%	13.9%	8.5%	12.5%	1.3%	-	-	-	-	-	7.2%	15.7%	-7.7%	-	-	11.9%	0.1%	-
D1	EBITDA (Without Forex)	In Rs Cr	5.79	7.06	4.85	6.01	0.83	131.6%	22.0%	-31.3%	23.9%	-86.2%	1.42	3.98	-1.16	179.3%	-443.7%	5.40	0.00	4911743%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	13.3%	13.3%	8.7%	12.1%	1.3%	-	-	-	-	-	7.4%	17.0%	-7.6%	-	-	12.7%	0.0%	-
E1	DEPRECIATION	In Rs Cr	0.03	0.03	0.03	0.04	1.63	-	-	-	-	-	0.46	0.47	0.41	-	-	0.94	0.74	-
E2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	-	-	0.04	0.03	0.00	-	-	-	-	-	-0.16	0.31	0.02	-	-	0.15	0.05	-
F1	SEGMENT PROFIT	In Rs Cr	5.94	7.33	4.75	6.18	-0.81	150.4%	23.3%	-35.1%	30.1%	-113.0%	0.77	3.51	-1.56	358.3%	-324.7%	4.27	-0.68	-731%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	13.7%	13.8%	8.5%	12.4%	-1.3%	-	-	-	-	-	4.0%	15.0%	-10.2%	-	-	10.0%	-2.4%	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	(0.18)	(0.29)	0.11	(0.18)	0.00	-	-	-	-	-	0.04	0.30	0.02	-	-	0.35	(0.02)	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	5.76	7.04	4.86	6.00	-0.80	132.5%	22.2%	-30.9%	23.4%	-113.3%	0.81	3.81	-1.55	371.5%	-346.6%	4.62	-0.70	-762%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		13.2%	13.2%	8.7%	12.1%	-1.2%	-	-	-	-	-	4.2%	16.3%	-10.1%	-	-	10.8%	-2.4%	-

CAPEX DETAILS

Particulars	Budgeted	2014-15 to	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	H1 2025-26	6 Months	Total
	Cost	2017-18									2025-26	
MDF - Hoshiarpur Plant	380.0	335.6	13.7	4.8	1.4	-	-	-	-	-	-	355.5
MDF - Expansion at Hoshiarpur	220.0	-	-	-	15.7	129.8	109.6	-	-	-	-	255.2
MDF - Greenfield at Andhra Pradesh *	600.0	-	-	-	-	36.1	82.2	526.5	50.5	7.7	27.2	730.0
Laminates - Greenfield at Andhra Pradesh *	200.0	-	-	-	-	-	24.4	122.6	12.3	4.7	46.1	210.0
PVC Board - Greenfield at Andhra Pradesh	30.0	-	-	-	-	-	-	18.3	7.9	1.2	2.6	30.0
Resin Plant										26.8	-	26.8
Plywood at Punjab/UP/Orissa	51.4	-	-	-	-	-	10.3	21.0			118.7	150.0
Particle Board - Greenfield at Chennai	550.0	-	-	-	-	-	58.8	173.9	354.4	106.5	-	693.6
Solar Plant	14.0	-	-	-	-	8.7	0.7	-			-	9.4
Particle Board	67.7	60.5	-	-	-	-	-	-			-	60.5
Laminate	166.0	48.1	15.6	9.7	17.0	10.9	25.9	13.1	9.2	6.2	-	155.8
Gabon - Veneer Unit	30.0	-	5.9	10.2	2.7	3.4	-				-	22.2
Solar Panel Project	40.0	4.8	22.9	0.8	-	-	-				-	28.6
CFS	-	20.1	12.6	30.7	0.4	0.6	18.7				-	83.1
Century Port									71.9	40.9	16.2	129.0
Corporate Office + Interior Work	60+50=110	75.3	34.9	-15.0	1.5	5.5	-				5.0	107.2
Joka Unit	-	22.7	9.6	3.4	7.9	17.4	17.0	13.4	20.3	9.1	0.9	121.7
Gandhidham Unit	-	18.1	1.6	0.5	1.0	4.9	8.1	5.6	19.0	9.1	0.9	68.8
Karnal Unit	-	6.7	5.0	1.5	1.1	7.1	10.6	14.1	3.6	1.7	8.3	59.7
Guwahati Unit	-	25.0	6.2	2.3	7.0	7.2	6.6	14.3	10.0	7.1	2.9	88.5
Chennai Unit	-	16.2	22.5	5.1	6.6	16.0	19.7	37.0	11.5	1.8	8.2	144.4
Others	-	7.1	2.4	3.6	0.6	5.8	11.9	18.4	19.1	-	10.0	78.8
TOTAL	2,458.7	640.1	152.8	57.7	63.0	253.4	404.4	978.1	589.5	222.7	247.0	3,608.8

*MDF and Laminate greenfield project has been undertaken through Century Panels Ltd. which is 100% subsidiary of Century Plyboards (India) Ltd



SUMMARY - CONSOLIDATED P&L

Particulars	Century Ply Standalone	SUBSIDIARIES																			Consolidated Total
		Auro Sundaram	Auro - NCI	Century Singapore	Singapore NCI	Ara, Arham, Apnapan, Adonis	Ara, Arham, Adonis	Century Infotech	Infotech ADJ	Century Panel	Century Panel Adj	Century MDF	Century MDF Adj	Century Infra	Century Infra Adj	Century Pacific	Century Pacific Adj	Century Ports	Century Gabon	Century Gabon - Adi	
Revenue from Operations	2,222.01	92.80	-87.56							301.01	-53.90			69.10	-2.48			0.26	19.37	-5.71	2,554.89
EXPENSES less Other Income	1,950.45	82.19	-87.45	-	-	0.02		0.00	-	271.56	-37.82	0.04	0.10	58.77	-2.48	-0.04	0.20	1.08	17.66	-5.96	2,248.31
IMPAIRMENT LOSS		-	-	-	-	-	-	-	-	-	-			-					-	-	
EBITDA	271.57	10.61	-0.11	-	-	-0.02	-	-0.00	-	29.46	-16.09	-0.04	-0.10	10.33	-0.00	0.04	-0.20	-0.82	1.71	0.25	306.58
Loss on account of NCI																					
EBITDA without Extra - Ordinary item	271.57	10.61	-0.11	-	-	-0.02	-	-0.00	-	29.46	-16.09	-0.04	-0.10	10.33	-0.00	0.04	-0.20	-0.82	1.71	0.25	306.58
Depreciation and Amortisation Expense	57.19	1.07	-	-	-					20.91		-	-	4.01	-			0.16	0.95	-	84.28
EBIT	214.38	9.54	-0.11	-	-	-0.02	-	-0.00	-	8.55	-16.09	-0.04	-0.10	6.32	-0.00	0.04	-0.20	-0.98	0.77	0.25	222.30
Finance Cost	26.88	0.97	-							38.22	-16.35	0.10	-0.10	3.37	-	0.21	-0.20	0.14	0.04	-	53.27
PBT	187.50	8.57	-0.11	-	-	-0.02	-	-0.00	-	-29.67	0.27	-0.14	-	2.96	-0.00	-0.17	-	-1.13	0.73	0.25	169.02
Tax Expenses	46.93	2.19	-					0.35	-	-4.73	-	-	-					0.41			45.15
PAT	140.58	6.38	-0.11	-	-	-0.02	-	-0.35	-	-24.95	0.27	-0.14	-	2.96	-0.00	-0.17	-	-1.54	0.73	0.25	123.88
Century Ply - Shareholding	100%	51%	-	90.68%	-	80%	-	99.99%	-	100%		100%		100%		100%		100%	100%	-	-
Percentage - Minority Interest	-	-	49%	-	9.32%	-	20%	-	0.01%	-	-	-		-				-	-	-	-
Non controlling interest	-	-	3.13	-0.03	-0.02	-	-0.00	-	-0.00	-	-	-	-	-	-	-	-	-	-	-	
	140.58	6.38	-3.23	0.03	0.02	-0.02	0.00	-0.35	0.00	-24.95	-	-0.14	-	2.96	-0.00	-0.17	-	-1.54	0.73	0.25	120.53

Thank You

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